Migliaccio Uranium Properties

22911 MILL CREEK ROAD • LAGUNA HILLS, CALIFORNIA 92653 • (714) 859-8062

To! Holland Shepherd

June 24, 1991 From! Nell Simmons

DIVISION OF JUNE GAS & MINING

Mr. B.A. Miller Acting Area Manager BUREAU OF LAND MANAGEMENT San Rafael Resource Area 900 North 700 East Price, Utah 84501

PLAN OF OPERATION, DATED JUNE 21, 1991

Dear Mr. Miller:

Reference is made to my Plan of Operation, dated and submitted June 21, 1991 (the "Plan of Operation"), pertaining to annual assessment work requirements on my mining claims located on North Temple Mountain in the recently established Temple Mountain ACEC.

We have taken another look at the Surface Management of Public Lands (43 CFR 3809), and are of the opinion that the Plan of Operation for my work program was not required under the "Casual Use" provisions of same. If you concur, please consider this letter as my rescission of the Plan of Operation. In the event you do not concur, I have enclosed herewith the amendment to the plan Mr. Simmons requested in his June 21, 1991 telephone with our operator. I will, however, pursue a second opinion on the "Casual Use" issue with the Utah State Director as well as my rights to deferment in the event I am hamstrung from completing my assessment work in a timely manner due to some administrative technicality at the local level while implementing the new RMP.

I would appreciate your written response to the above for my records, and thank you for your every assistance.

Sincerely,

MIGLIACCIO URANIUM PROPERTIES

Brenda Migliaccio Kalatzes

Managing Director

Enclosure - Amendment to Plan of Operation

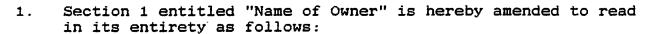


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SN/AN P. SUN 25 1991 FIRST AMENDMENT TO PLAN OF OPERATION

Pursuant to 43 CFR 3809 Surface Management of Public Lands Under U.S. Mining Laws



NAME OF OWNER:

- (a) Brenda Lenora Kalatzes, as successor in interest to Marie O. Migliaccio pursuant to that certain Quit Claim Deed, dated June 16, 1978, a copy of which is attached hereto as Exhibit "B"; and
- (b) The Davis, Brayton Trust, Lowe, Hurley and Cuthert interests.
- 2. Section 8 entitled "Description of Operations" is hereby amended to read in its entirety as follows:

DESCRIPTION OF OPERATIONS:

The work program to be conducted under this Plan of Operation includes soil geochemistry, underground mapping and sampling, and metallurgical studies. No surface acres will be disturbed during said work program under this Plan of Operation.



No camping or storage facilities will be required during this Plan of Operation, and all work shall be conducted in a miner-like manner and in compliance with all federal and state safety rules and regulations.

Any portals on the mining claims used in the Plan of Operation will be reclaimed upon abandonment.

Dated: June 24, 1991

Brenda Lenora Kalatzes

aka Brenda Migliaccio Kalatzes

Claimant/Owner

GOLDEN CHEST INC. (Operator)

John W. Beasley

President

SCHEDULE "B"

249

QUIT CLAIM DEED

MARIE O. MIGLIACCIO, in her own right, Grantor of Carbon County, State of Utah, hereby Quit Claims to BRENDA LENORA KAL-ATZES, in her own right, Grantee of Laguna Beach, California, for the sum of \$10.00, and other good and valuable consideration, the following described tract of land in Emery County, State of Utah, to-wit:

A 43.75/100ths interest in and to:

Commencing at a steel pipe set by Robert Brandon of Mettropolitan Engineers, Inc.of Salt Lake City, Ut, at a point located South 66 deg. 38' East; 872.2 feet from U.S.Mineral Monument #246, located in unsurveyed Tp 24 South, R.11 East of the SLB&M, Emery County, Utah, near the portal of what is known as Vanadium King #5 Mine, and running thence W 300 feet; thence N 1500 feet; thence East 1200 feet; thence South 1500 feet; thence W 900 feet; to the place of beginning.

Beginning at a point which is located S 55 deg.21' Fast 608.4 feet and N 453 feet from U.S.Mineral Monument No 246, and running thence West 152 feet; thence N 140 feet; thence E 152

fect; thence S 140 feet to beginning.

Commencing at a steel pipe set by Robert Brandon of Mettropolitan Engineers, Inc. at a point which is located South 40 deg. 12' East, 1160.2 feet from U.S.Mineral Monument #246 located in Unsurveyed Tp 24 S., R 11 E., of the Salt Lake Base and Meridian, in Emery County, Utah, and running thence S 85 deg. East 3000 feet; thence S 15 deg. East 638.7 feet; thence N 85 deg. West 3000 feet; thence N 15 deg. West 638.7 feet to place of beginning.

This conveyance shall cover all bins, chutes, tracks, tramway, etc, now situated thereon or now or formerly used in mining the above described area. Together with such rights of way for purposes of mining operations of said properties and the use of such surface rights on contiguous and/or adjacent claims of parties as may be reasonably necessary for the mining operations of said property.

WITHESS, the hand of said Grantor this 16 day of June, 1978.

Marie 9 Migliario

STATE OF TAGE SE

On the day of June, 1978, personally appeared before me, MARIE O. MIGLIACCIO, the signer of the foregoing in-

Mirrient, who duly acknowledged to me that she executed the same.

Cont.

PULE UT. 84501

Residing at Tec

My commission expires 5/6/79